REVOL ONE FINANCIAL

BreakThrough Annuity Account™ MYGA Financial Professional Marketing Toolkit

Bring BreakThrough Annuity Account to your clients with customizable ready-to-use materials, built to help you start the conversation.

Key Points That Make BreakThrough Annuity Account Different:

- Generally higher guaranteed fixed rates than many CDs*
- Interest taxed annually during the accumulation phase**
- No IRS 10% early withdrawal penalty on gains prior to age 59½***
- Flexible beneficiary structure – multiple beneficiaries can each choose to continue their share of the contract or receive their portion of the payout

Product details including important disclosures, can be found in the contract, marketing materials, and at RevolOneFinancial.com.

Your BreakThrough Toolkit

Post It: On Social Media

Post these on your social channels to start getting the word out.

- Social Media Post 1
- Social Media Post 2

Send It: Product Email and Postcard

Add your contact information and send these directly to your prospects and clients.

- Product Email (HTML)
- Product Email (PDF)
- Customizable Postcard (PDF)

Share It: Current Rates

Share the latest BreakThrough Annuity Account rates.

- PDF Customizable Current Rate Flyer

Tell Our Story: About Revol One Financial®

Share our story with those who may not yet know us.

- About Revol One Financial

*CDs and MYGAs are different products serving different financial objectives. CDs are bank or credit union deposit products generally insured by the FDIC or NCUA up to applicable limits. MYGAs are insurance products backed by the claims-paying ability of the issuing insurance company and are not FDIC or NCUA insured. Consumers should review the features of each product and consult a financial professional to determine which best aligns with their financial goals.

**BreakThrough Annuity Account MYGA does not provide tax-deferred accumulation during the accumulation phase. Interest credited or other taxable amounts generated during the accumulation phase may be subject to current federal, state and/or local tax in the year earned. If the Contract is annuitized, the portion of each Annuity Payment attributable to your Accumulation Value on the date Annuity Payments begin will be considered a nontaxable return of your investment in the Contract. The portion of each Annuity Payment attributable to interest credited under the Contract after the date Annuity Payments begin will be considered taxable income. You should consult a qualified tax advisor prior to purchasing BreakThrough Annuity Account MYGA.

***Tax treatment is based on Revol One Financial' s current understanding of tax law and the structure of the Contract. There is no IRS private letter ruling stating that the BreakThrough Annuity Account MYGA is not subject to the IRS 10% early withdrawal penalty. You should consult a qualified tax advisor prior to purchasing BreakThrough Annuity Account MYGA.

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Revol One Financial® is the marketing name for Revol One Insurance Company. Revol One Insurance Company is responsible for its own financial and contractual obligations. Revol One Insurance Company is not authorized to conduct business in the state of New York.

Guarantees are subject to the financial strength and claims-paying ability of Revol One Insurance Company and subject to the terms and conditions of the product. Surrender Charges may apply.

Not FDIC/NCUA Insured • May Lose Value • Not Bank/CU Guaranteed • Not a Deposit • Not Insured by Any Federal Government Agency

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